AMERICORE RESOURCES CORP

USA: AMCOF

TSX-V: AMCO

CORPORATE PRESENTATION · JUNE 2026

Drilling Value in the Silver State

Disclaimers

General. This presentation is issued by Americore Resources Corp. ("Americore", "we", "us", "our", or the "Company"), which term includes one or more or all of its affiliates (within the meaning of the Canada Business Corporations Act), as applicable.

Exchange Responsibility. Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this presentation.

Forward-Looking Statements. This presentation contains forward-looking statements, which relate to future events or future performance and reflect management's current expectations and assumptions. Such statements are based on assumptions made by, and information currently available to, the Company. Investors are cautioned that these forward-looking statements are neither promises nor guarantees, and are subject to risks and uncertainties that may cause actual results to differ materially from those expected. These statements are made as of the date of this presentation and, except as required under applicable securities legislation, the Company does not assume any obligation to update or revise them. All forward-looking statements herein are qualified by these cautionary statements and by those made in the Company's filings available on SEDAR+ at www.sedarplus.ca.

Not Investment Advice. This presentation does not constitute investment advice nor is it a solicitation for investment. It is provided for informational purposes only and is not a recommendation to buy or sell any security. Each recipient is encouraged to consult with his or her own financial professional, and any action taken as a result of information presented is at his or her own discretion. By reviewing this material, each recipient accepts and agrees to this disclaimer.

Historical Estimates. *The historical mineral resource estimates referenced herein are derived from a NI 43-101 Technical Report and are not being treated as current mineral resources by the Company. A Qualified Person has not done sufficient work to classify these estimates as current, and there is no guarantee they will be confirmed by future exploration. Historical stockpile figures are based on prior operator records and have not been independently verified.*

Qualified Person. *The technical information in this document has been reviewed and approved by Chris Healey, Chief Geologist and Qualified Person under NI 43-101.*

WHY AMERICORE

USA: AMCOF TSX-V: AMCO

Company Highlights

A Former Producer, Not a Grassroots Play

Past-producing silver mine with a 353-hole drill database. US Borax mined here in the late 1980s at sub-US$7/oz silver — proving the system.

36.1 Moz Silver Equivalent — Historical Resource

A 2012 SRK-prepared NI 43-101 inferred estimate across oxide and sulfide zones, based on 353 holes. Historical estimate; not treated as current.

782.8 koz Silver Stockpile on Surface

An estimated 782,769 oz of silver sits in a stockpile from 1987–89 mining — already on the property, a potential near-term processing consideration.

District-Scale Land Position — 22,700 Acres

A consolidated package in Pershing County, Nevada — the same county as Coeur's Rochester mine. Road access, grid power, rail proximity, water.

Open at Depth and Along Strike

Re-interpreted as a deeper orogenic system: five fault corridors, alteration 1.6 miles beyond drilling, and key holes ending in mineralization.

Experienced, Aligned Leadership

Decades of combined experience across exploration, governance, and capital markets, with a tight structure (23.1M issued / 30.25M fully diluted).

Historical estimate from a NI 43-101 Technical Report; not treated as current mineral resources and not verified as current by a Qualified Person. Stockpile figures are from prior operator records and have not been independently verified.

AMERICORE
RESOURCES CORP

THE OPPORTUNITY

Unlocking a Past-Producing Silver District

A 22,700-acre district-scale silver project in Nevada with a historical resource, a surface silver stockpile, and a clear path to resource-expansion drilling.

36.1 Moz	782.8 koz	22,700 ac
Historical Silver Eq. Resource	Silver Stockpile (1989)	District Land Package

Historical estimate from a NI 43-101 Technical Report; not treated as current mineral resources and not verified as current by a Qualified Person. Stockpile figures are from prior operator records and have not been independently verified.

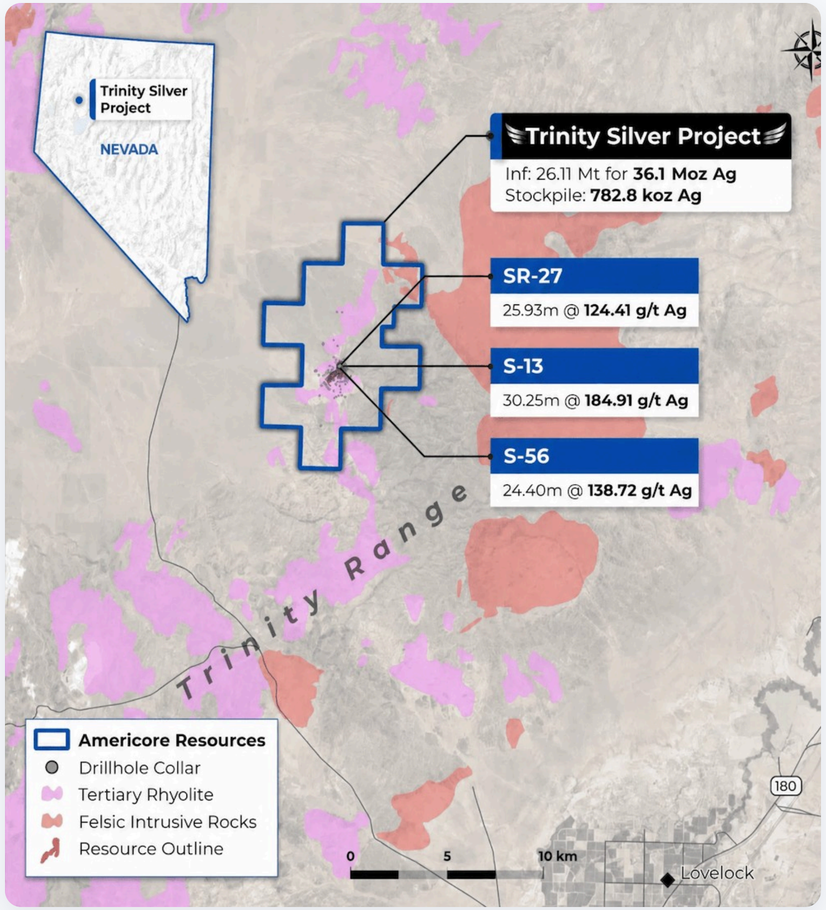
District-Scale Land Position

Located in Pershing County, Nevada, approximately 17 miles north-northwest of Lovelock. Accessible by maintained roads from Interstate 80, with proximity to the Union Pacific rail corridor, grid power, and established water infrastructure.

Americore holds options on 100% of two fee simple sections (surface and mineral rights) and 83 unpatented lode mining claims, plus a lease position spanning 21 sections. An additional 73 staked claims bring the total land package to approximately 22,700 acres.

22,700
Total Acres

~17 mi
NNW of Lovelock

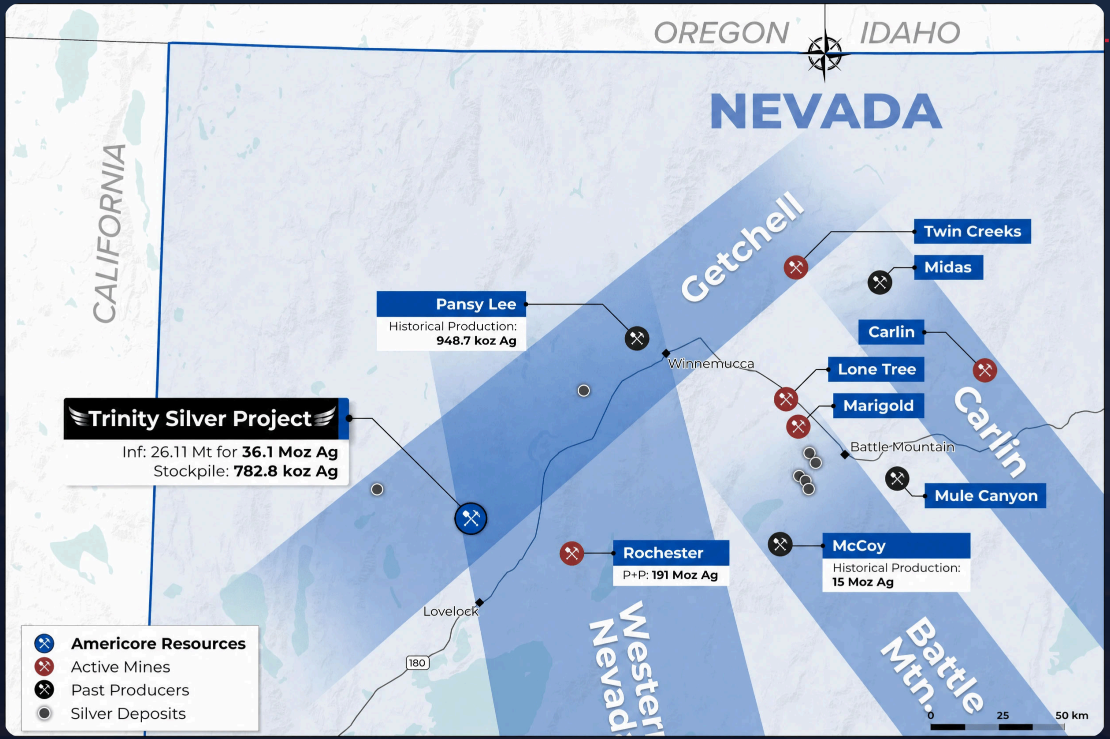


THE TRINITY SILVER PROJECT

Nevada's Silver Corridor

Trinity sits in one of Nevada's most productive silver corridors — in the **same county as Coeur Mining's Rochester mine**, which produced **15.4 million ounces of silver in 2025** following a major expansion.

Located in the **Trinity Range of north-central Nevada**, the project covers approximately **22,700 acres** with both surface and mineral rights, and a **historical silver resource of 36.1 million ounces** identified from over 350 holes drilled by previous operators.



Accessible via maintained roads from Interstate 80, adjacent to the Union Pacific rail corridor

100% option on two fee simple sections (surface & mineral rights) plus 83 unpatented lode claims

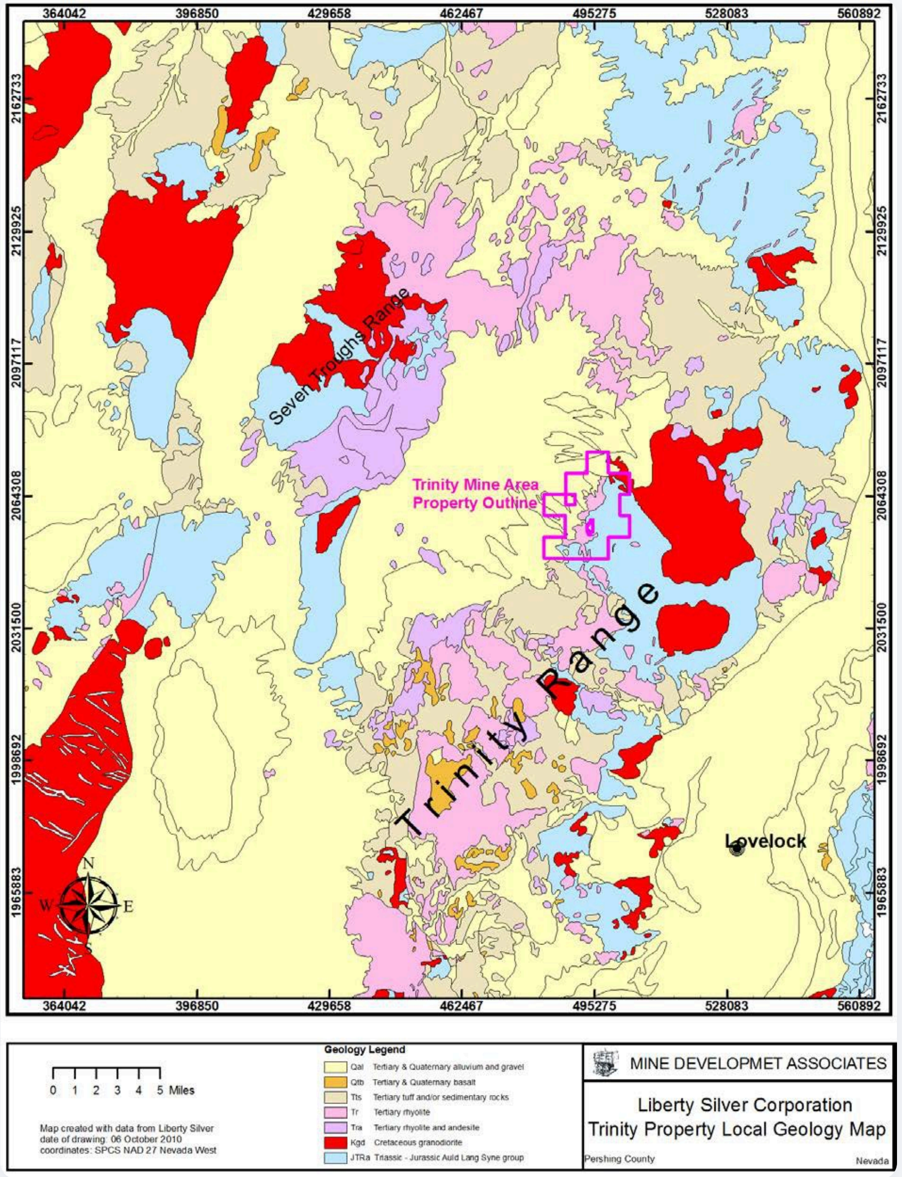
Grid power and established water infrastructure in place

21-section lease position and 73 staked claims (~22,700 acres)

Predictable Geology Untested Boundaries

Silver mineralization at Trinity is controlled by deep fault zones that channeled metal-bearing fluids through porous rhyolite, concentrating silver into predictable, drillable corridors. Recent studies re-interpret Trinity as an orogenic system — deeper and more extensive than originally modeled — that remains open at depth and along strike.

- **Re-Interpreted Model —** Now understood as an orogenic system: deeper and more extensive than the original open-pit heap-leach model. Open at depth and along strike.
- **Host Rock —** Rhyolite porphyry, aphanitic rhyolite, and volcaniclastics. Alteration halo extends 1.6 miles beyond the main mineralized area.
- **Structural Controls —** Five fault corridors mapped by SRK; geophysical entropy analysis flags high-prospectivity zones beyond the current resource.
- **Oxide vs. Sulfide —** Oxide: silver-dominant, heap-leachable, lower cost. Sulfide: polymetallic (Silver-Lead-Zinc), higher value, requires flotation.
- **Expansion Potential —** Open at depth and along strike; drill spacing widens from 100 ft in the core to 350 ft at the margins.



A Former Producer, Not a Grassroots Play

US Borax mined silver here in the late 1980s when prices were below US$7/oz, demonstrating significant mineralization. That track record, plus a 353-hole drill database, gives Americore a head start most explorers don't have.

Early 1980s

Discovery & Exploration

US Borax and Santa Fe Pacific Minerals explored the range with extensive drilling, identifying a structurally controlled Silver-Lead-Zinc system hosted in rhyolite.

1987–1988

Mine Development & Production

Open-pit heap-leach mine: 1,085,790 tons at 6.32 oz/t Silver, ~5 Moz Silver recovered. Suspended due to low silver prices — market conditions, not geology.

1989

Stockpile Left on Surface

A stockpile of 428,634 tons containing an estimated 782,769 oz Silver was left on surface — a potential future processing consideration.

2010

Reclamation Complete

Newmont fulfilled all closure obligations and Nevada released the reclamation bond — no legacy environmental liabilities remain.

2006–2012

Modern Exploration & NI 43-101

AuEx Ventures ran modern exploration including a 20-hole RC program. In 2012, SRK prepared a 36.1 Moz Silver Eq. inferred estimate.

2025–Present

Americore Acquires & Advances

Assembled the 22,700-acre package, completed Phase 1 data compilation with AI-assisted analysis, and is now permitting a Phase 2 drill program.

Historical estimate from a NI 43-101 Technical Report; not treated as current mineral resources and not verified as current by a Qualified Person. Stockpile figures are from prior operator records and have not been independently verified.

HISTORICAL ESTIMATE

36.1 Million Ounces Silver Equivalent

Estimated by SRK Consulting (U.S.) Inc., effective December 18, 2012, in compliance with NI 43-101. Based on 353 drill holes totaling 159,261 feet; all material classified as Inferred. Historical estimates are not treated as current resources by the Company.

36.1 Moz Silver Eq.
Total Silver Eq. (Oxide + Sulfide)

23.79 Mt
Total Historical Tonnage

353
Drill Holes in Database

OXIDE SILVER RESOURCE

Category	Cut-off (g/t Silver)	Tonnes (000s)	Silver Grade (g/t)	Contained Silver (oz)
Inferred	17.1	5,833	38.88	**7,287,000**

SULFIDE SILVER-LEAD-ZINC RESOURCE

Category	Cut-off (Silver Eq. g/t)	Tonnes (000s)	Silver (g/t)	Lead (%)	Zinc (%)	Silver Eq. (g/t)	Contained Silver Eq. (oz)
Inferred	27.4	17,953	36.68	0.217	0.354	50.05	**28,837,000**

1989 Oxide Stockpile
360,827 t · 32.5–48.0 g/t Silver
417,022 oz

1989 Sulfide Stockpile
28,023 t · 325–470 g/t Silver
365,747 oz

Mineral resources are not mineral reserves and do not have demonstrated economic viability. Resources are stated within a single potentially economic open pit using a 0.5 oz/t Silver cut-off (oxide) and a 0.8 oz/t Silver Eq. cut-off (sulfide). Pit optimization used Silver US$31.08/oz, Lead US$0.94/lb, Zinc US$0.88/lb; a 4% NSR royalty was applied. Oxide recovery 68.6% Silver; sulfide recovery 85% for Silver, Lead and Zinc. Qualified Persons: J.B. Pennington, M.Sc., C.P.G. (SRK) and W.M. Martin, M.Sc., C.P.G. (JBR). *A Qualified Person has not done sufficient work to classify the historical estimate as current mineral resources, and Americore is not treating the historical estimate as current. Historical stockpile figures are based on prior operator records and have not been independently verified.*

Broad Intervals, Strong Internal Grades

Wide, consistently mineralized intervals along the Trinity Fault zone — geometry typical of bulk-tonnage, open-pit deposits — with higher-grade internal zones offering upside for selective mining.

SELECTED INTERCEPTS

SA2 (10,450N) — 112.85 m @ 55.43 g/t Silver; incl. 16.77 m @ 119.00 & 38.12 m @ 80.11

S-45 (10,350N) — 94.00 m @ 110.98 g/t Silver — widest high-grade intercept

SR-10 (10,350N) — 77.78 m @ 104.59 g/t Silver

S-30 (10,350N) — 57.95 m @ 97.63 g/t Silver

SR-2 — 4.58 m @ 570.43 g/t Silver — high-grade shoot

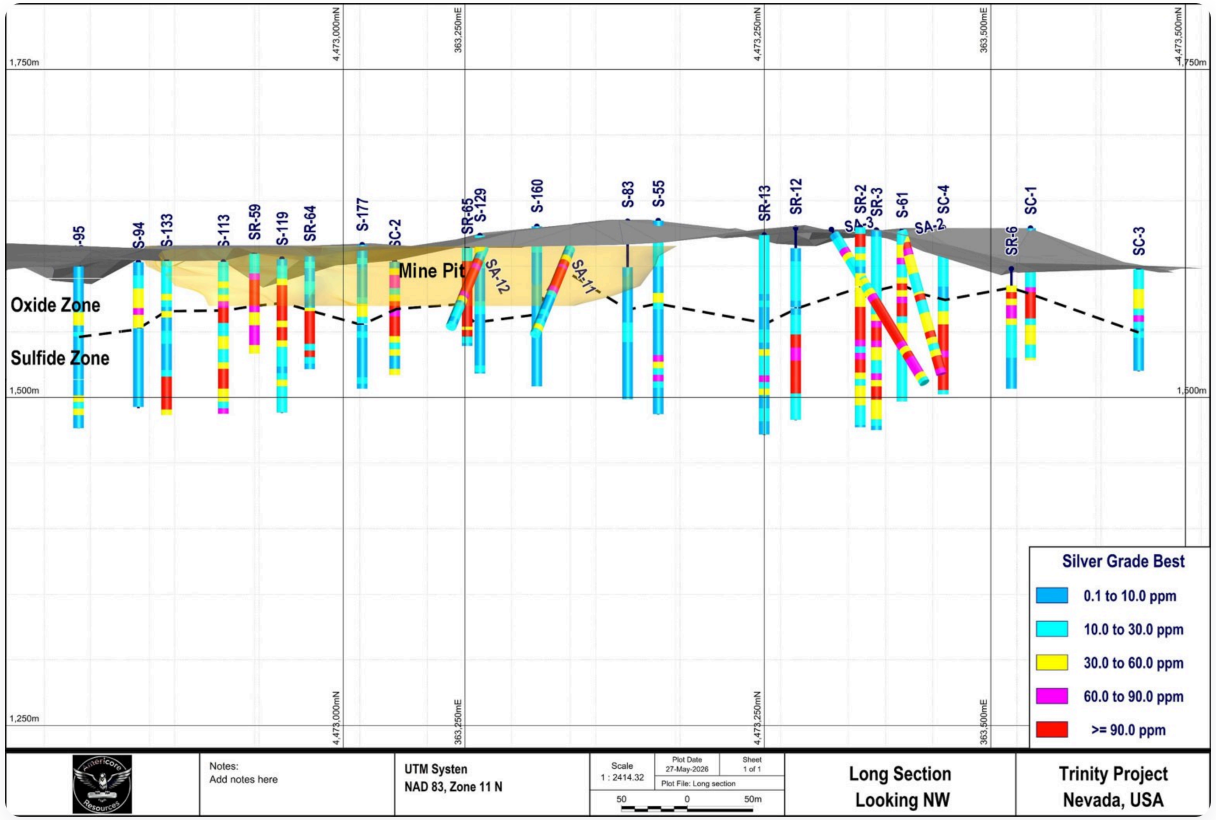
S-13 (10,450N) — 30.25 m @ 184.91 g/t Silver

MINERALIZATION OPEN AT DEPTH

S-133 — 105 ft @ 390.69 g/t Silver (280–385 ft, bottom of hole; not closed off)

S-113 — 260 ft @ 149.69 g/t Silver (120–380 ft, BOH); incl. 55 ft @ 455 g/t Silver

LONG SECTION — LOOKING NW (SILVER GRADE)



SC-2 upper portion (0–125 ft) was mined out from the historical pit. True widths are estimated to be 80–95% of drilled intervals based on fault-dip geometry. *All results are from prior operators' historical drilling and are not being treated as current by the Company; a Qualified Person has not verified them as current and there is no guarantee they will be confirmed by future exploration.*

Path to 100% Ownership

Newmont

- **2-year exploration agreement:** $150,000
- **Year 3 purchase:** $350,000 for 100% ownership

2% NSR; 1% buyable for $3.5M

Nevada Hills

- **On signing:** $100,000
- **At 15 months:** $100,000

0.5% NSR; 0.25% buyable for $250,000

Primus

- **Signing:** $25,000 + 100,000 shares
- **Year 1:** $40,000 + 250,000 shares
- **Year 2:** $60,000 + 250,000 shares
- **Year 3:** $230,000 + 500,000 shares

2% NSR; 1% buyable for $2M or 38,000 oz silver

NSR = Net Smelter Return royalty.

EXPLORATION ROADMAP

From Data to Drills to Definition

A three-phase plan to move Trinity from a historical resource to a modern, NI 43-101-compliant estimate with updated metallurgy and preliminary economics.

01 — Completed

Data Compilation & Target Generation

- 353-hole drill database compiled and validated
- AI-assisted geological analysis completed
- Airborne and hyperspectral surveys flown
- Phase 2 drill permitting initiated

02 — Next

Resource Expansion Drilling

- Confirmation & infill drilling to upgrade inferred material
- Core drilling for metallurgical samples
- Step-out holes testing expansion along strike
- Deeper holes testing the system at depth

03 — Follow-on

Economic Assessment

- Updated Mineral Resource Estimate (MRE)
- Preliminary Economic Assessment (PEA)
- Metallurgical results, mine design & current pricing
- Environmental baseline & development planning

MANAGEMENT & DIRECTORS

Experienced, Aligned Leadership

Americore is led by a team with decades of combined experience across mineral exploration, corporate management, and capital markets — with a track record of building and governing TSX-V listed companies.

Jeff Poloni

CEO & President

30 years in mineral exploration and corporate management across South, Central, and North America. Director and senior officer roles at multiple TSX-V issuers. Currently President of JCMP Management Corp. and Auranita Resources Corp.

Chris Healey

Chief Geologist & Director

Licensed professional geologist (B.Sc. Geology, University of Wales, 1968). Began with International Nickel (now Vale), then Cameco. Former President & CEO of Titan Uranium Inc., a Tier 1 TSX-V issuer.

Brian Morrison

CFO & Director

Bachelor of Commerce, University of Northern British Columbia (2004); Canadian Securities Course (2008). Consultant in public company administration; serves as director or CFO of various publicly traded issuers.

Kosta Tsoutsis

Director

20+ years in finance, capital markets, and the development, restructuring and financing of venture-capital companies. Investment advisor at Mackie Research, Jordan Capital Markets, and Canaccord. Currently CEO of M3 Metals Corp.

SHARE CAPITALIZATION

As of June 3, 2026

Shares Issued	Warrants	Options	Fully Diluted
23,060,000	**5,040,000**	**2,150,000**	**30,250,000**

AMERICORE
RESOURCES CORP

GET IN TOUCH

Thank You

USA: AMCOF

TSX-V: AMCO

OFFICE

300–1455 Bellevue Ave, West Vancouver, BC, V7T 1C3

EMAIL

info@americoreresources.com

PHONE

1-604-669-2279

CONNECT WITH US

/company/americoreresources

@AmericoreRes

@americoreresources

/americoreresources